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April 14, 2011

Thomas S. Burack, Chairman
Site Evaluation Committee
N.H. Department of Environmental Services
29 Hazen Drive
Concord, NH 03302

Re: Berlin Station, LLC – SEC Docket 2011-01

Dear Chairman Burack:

I enclose an original and 18 copies of the resume for Matthew Eastwick, Managing Director and Head of Capital Markets at Cate Street Capital. Mr. Eastwick will appear at the April 22, 2011 proceeding and be prepared to adopt the pre-filed testimony of Keith Mueller and answer questions pertaining to that testimony.

Please do not hesitate to contact me if you have any questions.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Barry Needleman".

Barry Needleman

Enclosure
cc: Service List

Matthew Eastwick

201 East 77th St, Apt 3D, New York, NY 10075 • (917) 273-0075 • eastwickmatt@yahoo.com

Profile

Expert Capital Markets Professional with 18 years of experience across all areas of fixed income cash and derivative products. Noted for innovative client-focused solutions and building businesses. Strong buy-side and sell-side relationships and particular expertise with regard to changing market structures.

Experience

Cate Street Capital April 2010-Present New York, NY

Managing Director, Head of Capital Markets

Advising, structuring and executing various capital markets transactions for a financial sponsor, starting the New York office. Transactions include tax equity and debt for a renewable energy transaction and the complete debt capital structure on a project finance transaction.

Aladdin Capital LLC March 2009-April 2010 Stamford, CT

Managing Director, Head of Debt Capital Markets

Hired by the CEO and Vice Chairman of Aladdin Capital to start a debt capital markets effort as part of Aladdin's transition to build out a credit-focused broker-dealer alongside the legacy asset management business. Manage a team focusing on bond underwriting, liability management, private placements, and loan syndications across all parts of the credit spectrum.

International Derivatives Clearing Group May 2008-October 2008 New York, NY

Managing Director, Head of Product Development

Joined the initial management team for a start-up fixed income derivative clearing business. Designed and developed the specifications for the first futures contracts that closely replicate existing "vanilla" over-the-counter interest rate derivatives and marketed the new business to buy-side and sell-side derivatives participants. Assisted the capital raising process which resulted in an 80% buyout by Nasdaq.

Merrill Lynch & Co. June 2006-July 2007 New York, NY

Managing Director, Head of Capital Markets and Structuring
Global Asset Based Finance—Alternative Assets/Debt Capital Markets

Recruited to create a startup principal-focused financing and credit risk management business for corporates. As part of a department-wide reorganization, joined a \$6 billion principal finance book, running the structuring and capital markets group. Originated esoteric senior and junior capital transaction opportunities from external and internal (investment banking, middle market finance) sources and provided structured finance solutions (cash and derivative) across all industry sectors.

Deutsche Bank Securities Oct 2001-June 2006 New York, NY

Director, Head of Structured Credit Origination
Director, Head of Telecom/Tech/Consumer Products Debt Capital Markets

Recruited by Deutsche Bank to run the debt capital markets coverage team for telecom/tech/consumer products companies. Built a top 3 franchise in tech/telecom DCM league tables in 2002-2003 and averaged over \$20 million in P/L on an annual basis, with notable lead-managed financing and associated derivative transactions for clients such as Sprint (\$5.0bn), SBC (\$3.0bn), IBM (\$2.5bn), Verizon (\$2.0bn), Hewlett-Packard (\$1.5bn) and Proctor & Gamble (\$750m). In 2005, was asked to run the structured credit origination business within DCM, originating principal investments from corporates for credit trading desks. The types of transactions included structured financings on discrete single-name cash flows, junior capital investments, middle-market financings across the entire capital structure, and corporate customer credit risk management. Marketed and executed DB's first "A/R" put transaction for a corporate as credit protection on a key customer.

Experience (cont.)

Credit Suisse First Boston

March 1994-Oct 2001

New York and London

Director, Debt Capital Markets

Took on increasing job responsibility starting on the New York debt capital markets desk, providing London-based coverage for Yankee bond origination, and then becoming a senior coverage officer upon return to New York. Highlights include the first subordinated bank capital out of central Europe (Komerčni Banka), first-time issuance for several European corporates in the US market, and high-profile transactions for US corporates such as Walt Disney, Chrysler, Clear Channel, Union Pacific, and Time Warner.

Chase Manhattan Bank

July 1992-March 1994

New York, NY

Assistant Treasurer, Credit Training Program/Middle Market Lending Group

Finished at the top of the class in Chase's intensive nine-month credit training program. Promoted to relationship manager within Manhattan middle-market lending group.

Education

Princeton University, AB, Economics

1992

Princeton, NJ

Captain and four-year starter on Ivy League basketball championship teams. Played in four consecutive NCAA tournaments.

Other

US and EU Passport Holder