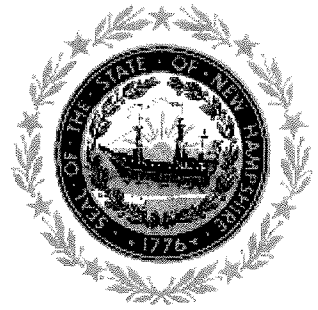


State of New Hampshire
Site Evaluation Committee



Thomas S. Burack, Esquire
Chairman

Amy L. Ignatius, Esquire
Vice-Chair

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April 5, 2012

Maureen D. Smith, Esq
Orr and Reno, PA
PO Box 3550
Concord, NH 03302-3550

RE: Granite State Gas Transmission Company, Inc., Motion for Declaratory Ruling – SEC Docket No. 2012-02.

Dear Atty. Smith:

This letter acknowledges receipt, on April 3, 2012, of your motion for declaratory ruling for Granite State Gas Transmission Company, Inc. This motion has been assigned **SEC Docket No. 2012-02**.

Please be advised that any costs involved with the processing of the application will be borne by the applicant in accordance with RSA 162-H:10, V. We currently anticipate employing legal counsel and support staff to assist in the review and consideration of this motion. If a hearing is required, there will also be charges for a court reporter. We will forward invoices for all such services to your attention for prompt payment directly to the service providers. Should you have any questions about this matter, kindly contact Jane Murray, the SEC's support staff member, at 271-6330, or me at 271-2958.

Sincerely,

A handwritten signature in cursive script that reads "Thomas S. Burack".

Thomas S. Burack, Chairman
Site Evaluation Committee

TB/jm

cc: AG Michael L. Delaney, DOJ
Gary Epler, Esq.
Michael J. Iacopino, Esq.