

Matthew J. O'Connor

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Experience

September 2013 – Present	The Carlyle Group	New York, NY
Managing Director – Partner; Co-Head of Carlyle Power Partners		
<ul style="list-style-type: none"> Lead team of ten investment professionals in the acquisition and divestiture of power generation assets. CPP portfolio currently consists of 4,200 net MW Oversee strategic management of the portfolio, including risk and asset management Member of the Board of Directors of Cogentrix Power Management, LLC, a CPP portfolio company which serves as an in-house power asset operating platform 		
May 2013 – September 2013	GE Capital Aviation Services	Stamford, CT
Executive Vice President, Financing Operations		
<ul style="list-style-type: none"> Lead team of 40 professionals in 6 countries responsible for executing asset sales of owned commercial aircraft, PK Airfinance lending platform and sale/leasebacks to airline customers. Responsible for over \$6B in transaction volume. 		
May 2007 – May 2013	GE Energy Financial Services	Stamford, CT
Managing Director		
<ul style="list-style-type: none"> Led team of over 40 energy professionals across three distinct activities: Asset sales/capital markets, investment strategy and lending. Member of Investment Committee for platform. Asset sales / capital markets: Built Power M&A platform. Managed sales process from inception to closing across Power and Renewables asset pools. Syndicated over \$2B in equity and debt investments, closed over \$2B in asset sales. Established \$1B investment pool with sovereign wealth fund. Global lending: Ran global lending practice for platform. Responsible for origination, underwriting and distribution of the loan product. Closed over \$8B of transactions across Power, Oil and Gas and Renewables including two \$1B portfolio/platform acquisitions. Executed transactions in US, Canada, Europe, Asia and Australia. Investment strategy: Led strategic planning function for platform across entire energy market, from oil and gas through renewables. Managed team of 8 professionals in analysis of market fundamentals in power and oil and gas for use in investing decisions. Established base assumptions for commodities and macro-economic factors for platform. 		
Aug 2004 – May 2007	GE Company	Stamford, CT
Managing Director, Investor Relations		
<ul style="list-style-type: none"> Led global fund raising effort for GE Capital corporate debt. Helped raise over \$250B in unsecured debt across all major currency pools. Built and managed global investor development process, conducting over 200 meetings per year. Supported GE CEO/CFO by crafting external messages on GE Capital performance during quarterly earnings process. Developed presentations for senior management for use in investor meetings and led meeting preparation discussions 		
July 1999 – Aug 2004	GE Capital	Stamford, CT
<ul style="list-style-type: none"> General Manager, Trade Finance Built business plan, launched successful start-up business to monetize inefficiencies in global supply chain. Manager, Financial Planning & Analysis Led financial and strategic planning processes for \$10B asset business. Responsible for creating all financial forecasts and reporting packages Senior Financial Analyst Responsible for analysis on capital efficiency for GE Capital Corp. 		
Oct 1998 – July 1999	Revlon, Inc.	New York, NY
<ul style="list-style-type: none"> Financial Analyst Supported Domestic tax operations, responsible for budget and planning process 		
Aug 1991 – Oct 1998	Price Waterhouse	NY / Stamford, CT
<ul style="list-style-type: none"> Manager, Consulting positions of increasing responsibility within consulting practice, focus in Consumer Goods market. 		

Education

May 1998	Columbia University	New York, NY
MBA , Finance concentration		
May 1991	University of Notre Dame	Notre Dame, IN
BBA , Finance and Business Economics		